OMB APPROVAL

OMB Number: 3235-

Expires: May 31, 2005

Estimated average

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Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption state exemption unless such exemption is predicated on the filing of a federal notice.

UNITED STATES

RESECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

NOV 0 \$ 2005

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

burden
hours per response.. . 1

SEC USE ONLY

Prefix Serial

DATE RECEIVED

Name of Offering ([] check if this is an amendment and name has changed, and indicate change.)

Filing Under (Check box(es) that apply):

[X] Rule 504 [] Rule 505 [] Rule 506 [] Section 4(6) [] ULOE

Type of Filing: [X] New Filing [] Amendment

PROCESSED

MOV 1 5 2005 E

THOMSON FINANCIAL



A. BASIC IDENTIFICATION DATA

| 1. Enter the information re | quested about the issuer | | | | , |
|--|--|--|--|--|-------------------|
| Name of Issuer: Automali | Commons II, LLC | | ann mailt a bhail air thi ainmeilteachailte à bha bailte ainmeil | | |
| Address of Executive Office | es: 702 Brown Rd. Ste 101, Frem | ont CA 9 | 4539 | Telephone: (| 510) 933-1111 |
| Address of Principal Busin | ess Operations: Same as above. | | anne ann an Aire ann aidead bhaire ann à 91-4 | NASA 1844 - NASA 1 | |
| | ess: Acquisition and development nia, 94538; APN number 5251250 | | real pro | perty located a | t 4343 Automall |
| Type of Business Organization | | Ambain Paul Phalamanhaith Suff Sail (1976 S. 1976 S. 1 | | | |
| [] corporation | [] limited partnership, already formed | [X] compa | •• | ease specify): | limited liability |
| [] business trust | [] limited partnership, to be formed | | | | |
| | | Month | Year | * | |
| Actual or Estimated Date Jurisdiction of Incorporation | of Incorporation or Organization: on or Organization: CA | 10/05 | | [X] Actual | [] Estimated |

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE

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must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

| Enter the information requested for the control of the con | ne followina |
|--|--------------|
|--|--------------|

- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
- · Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and

| Each general a | and managing partner of partners | ship issuers. | | |
|--|--|--|---|----------------|
| Check Box(es) that Apply: | [X] Promoter [X] Beneficial Owner | [] Executive Officer | [] Director [X] General Manag Partne | ing |
| Full Name: Rabbani, | Jamal | | | |
| Business or Residence | ce Address: 702 Brown Rd. Ste 1 | 01, Fremont CA 9 | 4539 | |
| Check Box(es) that Apply: | [X] Promoter [X] Beneficial Owner | [] Executive Officer | [] Director [X] Genera Manag Partne | ing |
| Full Name: Ahmed, R | ana | ger degligt gegen i er er filmlich serrieren i 1800 in 1814 fall i 1814 fall i 1814 fall i 1814 fall i 1814 fa | | |
| Business or Residence | ce Address: 702 Brown Rd. Ste 1 | 01, Fremont CA 9 | 4539 | |
| (Use bl | ank sheet, or copy and use ad | ditional copies of | this sheet, as necessary | /.) |
| The same and the s | B. INFORMATIO | N ABOUT OFFER | RING | |
| 1. Has the issuer solo offering? | d, or does the issuer intend to se | ll, to non-accredite | d investors in this | Yes No [X [|
| | Answer also in Appendix, Co | olumn 2, if filing un | der ULOE. | |
| 2. What is the minimi | um investment that will be accep | ted from any indivi | dual? | \$None |
| 3. Does the offering p | permit joint ownership of a single | unit? | | Yes No |
| or indirectly, any comwith sales of securities broker or dealer registor dealer. If more that | on requested for each person which it is not similar remuneration es in the offering. If a person to be stered with the SEC and/or with a n five (5) persons to be listed are forth the information for that broken. | for solicitation of p e listed is an assoc a state or states, lise associated perso | urchasers in connection ciated person or agent of a st the name of the broker | 1 |
| | | | | |

Full Name (Last name first, if individual) NONE.

| Business or Residence Address (Number and Street, City, State, Zip Cod | e) | |
|---|---|---|
| Name of Associated Broker or Dealer | | |
| States in Which Person Listed Has Solicited or Intends to Solicit Purchase (Check "All States" or check individual States) | ers [|] All States |
| [AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSE | [FL] [GA] [MI] [MN] [OH] [OK] [WV] [WI] | [HI] [ID] [MS] [MO] [OR] [PA] [WY] [PR] |
| 1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box ☐ and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. | | |
| Type of Security Debt Equity | Aggregate Offering Price \$ \$ | Amount Already Sold \$ \$ |
| [] Common [] Preferred Convertible Securities (including warrants) Partnership Interests Other (Specify LLC membership interests). Total Answer also in Appendix, Column 3, if filing under ULOE. | \$\$ \$765,000 \$765,000 | \$ \$ \$765,000 \$765,000 |
| 2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." | | |
| Accredited Investors Non-accredited Investors Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. | Number Investors 17 0 17 | Aggregate Dollar Amount of Purchases \$765,000 \$0 \$765,000 |

3. If this filing is for an offering under <u>Rule 504</u> or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.

| | ype or offering | ype of Security | Dollar Amount Sold \$ | |
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| | | lone | \$0 \$0 | |
| | Total | ione | ΨΟ | |
| and dis solely given a is not l estima | | | | |
| | ransfer Agent's Fees | |] \$ | |
| | Printing and Engraving Costs | - ' |]\$ | |
| | egal Fees | _ | (]\$4,000 | |
| Α | Accounting Fees | |] \$ | |
| | Ingineering Fees | - |] \$ | |
| | Sales Commissions (specify finders' fees separately) | |]\$ | |
| С | Other Expenses (identify) Blue Sky Filing Fees | |] \$250 | |
| | Total | , [X | (]\$4,250 | |
| differe 5. Indi or proj | stion 1 and total expenses furnished in response to Part C - Question ence is the "adjusted gross proceeds to the issuer." | sed ny | \$760,750 | |
| differe 5. Indicor properties 5. Indicor properties 6. Indicor pro | cate below the amount of the adjusted gross proceeds to the issuer uposed to be used for each of the purposes shown. If the amount for a | ised ny ne | \$760,750 | |
| differe 5. Indion or propertions or propertions | cate below the amount of the adjusted gross proceeds to the issuer uposed to be used for each of the purposes shown. If the amount for a se is not known, furnish an estimate and check the box to the left of the total of the payments listed must equal the adjusted gross | ised ny ne | s to Payments , & To Others | |
| differe 5. Indi or prop purpos estima proces | cate below the amount of the adjusted gross proceeds to the issuer uposed to be used for each of the purposes shown. If the amount for a se is not known, furnish an estimate and check the box to the left of the total of the payments listed must equal the adjusted gross | Payments Officers, Directors, | s to Payments , & To Others [] | |
| 5. Indicor properties of purpose estima proces | cate below the amount of the adjusted gross proceeds to the issuer uposed to be used for each of the purposes shown. If the amount for a se is not known, furnish an estimate and check the box to the left of thate. The total of the payments listed must equal the adjusted gross eds to the issuer set forth in response to Part C - Question 4 b above. Salaries and fees | Payments Officers, Directors, Affiliates | s to Payments , & To Others [] \$ | |
| differe 5. Indi or prop purpos estima procee | cate below the amount of the adjusted gross proceeds to the issuer uposed to be used for each of the purposes shown. If the amount for a se is not known, furnish an estimate and check the box to the left of thate. The total of the payments listed must equal the adjusted gross eds to the issuer set forth in response to Part C - Question 4.b above. | Payments Officers, Directors, Affiliates | s to Payments , & To Others [] | |
| 5. Indicor propurpos estima procee | cate below the amount of the adjusted gross proceeds to the issuer uposed to be used for each of the purposes shown. If the amount for a se is not known, furnish an estimate and check the box to the left of the ate. The total of the payments listed must equal the adjusted gross eds to the issuer set forth in response to Part C - Question 4 b above. Purchase of real estate Purchase, rental or leasing and installation of machinery and equipment Construction or leasing of plant buildings and facilities | Payments Officers, Directors, Affiliates []\$ | s to Payments , & To Others [] | |
| 5. Indicor properties of purpose estima proces | cate below the amount of the adjusted gross proceeds to the issuer uposed to be used for each of the purposes shown. If the amount for a see is not known, furnish an estimate and check the box to the left of thate. The total of the payments listed must equal the adjusted gross eds to the issuer set forth in response to Part C - Question 4 b above. Salaries and fees Purchase of real estate Purchase, rental or leasing and installation of machinery and equipment | Payments Officers, Directors, Affiliates []\$ | s to Payments To Others [] \$ [] \$527,637 [] \$ [] \$ [] \$ [] | |
| 5. Indicor propurpos estima proces | cate below the amount of the adjusted gross proceeds to the issuer uposed to be used for each of the purposes shown. If the amount for a se is not known, furnish an estimate and check the box to the left of the ate. The total of the payments listed must equal the adjusted gross eds to the issuer set forth in response to Part C - Question 4 b above. Curchase of real estate Curchase, rental or leasing and installation of machinery and equipment Construction or leasing of plant buildings and facilities | Payments Officers, Directors, Affiliates []\$ []\$ | s to Payments , & To Others [] | |
| differe 5. Indicor properties or properties estimate proces S P C A S R R V | cate below the amount of the adjusted gross proceeds to the issuer uposed to be used for each of the purposes shown. If the amount for a se is not known, furnish an estimate and check the box to the left of the ate. The total of the payments listed must equal the adjusted gross eds to the issuer set forth in response to Part C - Question 4.b above. Durchase of real estate Purchase, rental or leasing and installation of machinery and equipment Construction or leasing of plant buildings and facilities. Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer oursuant to a merger) | Payments Officers, Directors, Affiliates []\$ []\$ []\$ []\$ | s to Payments , & To Others [] | |

| | []\$ | |
|---|------|--------------------|
| Column Totals | []\$ | [X] — \$760,750 |
| | [X] | \$760,750 |
| Total Payments Listed (column totals added) | | |
| , | | |
| | | |

D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under <u>Rule 505</u>, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of <u>Rule 502</u>.

| Issuer: Automall Commons | Cianatura | Data |
|---|--|--|
| II, LLC | Signature | Date |
| | | 11/1/05 |
| | V ~ 1/a | |
| Name of Signer: Jamal | Title of Signer: Manager | |
| Rabbani | · · | |
| | | |
| | ATTENTION | |
| Intentional misstatements or on | nissions of fact constitute federal criminal violatio U.S.C. 1001.) | ns. (See 18 |
| | E. STATE SIGNATURE | |
| provisions of such | 262 presently subject to any of the disqualification | Yes No [] [X]? |
| rule? | ppendix, Column 5, for state response. | 11 64. |
| information furnished by the issuer to offe 4. The undersigned issuer represents that entitled to the Uniform limited Offering Ex- that the issuer claiming the availability of the been satisfied. | t the issuer is familiar with the conditions that must be emption (ULOE) of the state in which this notice is file this exemption has the burden of establishing that the knows the contents to be true and has duly caused this | e satisfied to be ed and understands ese conditions have |
| signed on its benan by the undersigned di | uly authorized person. | |
| Issuer: Automall Commons | Signature | Date |
| II, LLC | J_el- | 11/1/25 |
| Name of Signer: Jamal Rabbani | Title of Signer: Manager | |
| | signing representative under his signature for the state of must be manually signed. Any copies not manually so or bear typed or printed signatures. | |
| | APPENDIX | |

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| | , , . ~ , | | | | | | | | |
|-------|----------------------|---------|--------------------------------------|----------------------|--|-------------|--------|-------------------|----------|
| 1 | 2 | | , 3 | 4 | | | | 5 Disqualit | |
| | Intend t | o sell | Type of security | | | | under | | |
| 1 | to no | n- | and aggregate | | | | | ULC (if yes, a | |
| 1 | accred | | offering price | Type of investor and | | | | explana | |
| | investo Stat | | offered in state | am | amount purchased in State (Part C-Item 2) | | | | ranted) |
| | (Part B-I | | (Part C-Item 1) | | (Part | C-item 2) | | (Part E-I | tem 1) |
| | (1 0.17 0 1 | terr ./ | | | | Number of | | | |
| i i | | | | Number of | | Non- | | | |
| | | | | Accredited | | Accredited | | | l i |
| State | Yes | No | | Investors | Amount | Investors | Amount | Yes | No |
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| TX | Х | \$50,000 in Membership Interests | 1 | \$50,000 | 0 | \$0 | Х |
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